

Probate Notes for September 14, 2009

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

CASE: LPS Conservatorship of Lumia Al-Doori
Case No. CV PB 01-212

It is recommended to approve the verified eighth account and report of conservator and to grant the petition for reappointment of conservator of the person and the estate.

CASE: LPS Conservatorship of Dollie Anderson
Case No. CV PB 95-150

It is recommended to approve the verified fourteenth account and report of conservator and to grant the petition for reappointment of conservator of the person and the estate.

CASE: LPS Conservatorship of Daniel T. Jones
Case No. LPSQ 07-052

It is recommended to approve the verified second account and report of conservator and to grant the petition for reappointment of conservator of the person and the estate.

CASE: LPS Conservatorship of Marketa Robinson
Case No. CV PB 05-136

It is recommended to approve the verified fourth account and report of conservator and to grant the petition for reappointment of conservator of the person and the estate.

CASE: LPS Conservatorship of Joseph Williams
Case No. CV PB 02-172

It is recommended to approve the verified seventh account and report of conservator and to grant the petition for reappointment of conservator of the person and the estate.

CASE: Probate Conservatorship of Olga Curry
Case No. CV PC 08-112

The following are noted:

- (1) Original account statements for the entire period covered by the accounting were not provided. (Prob. Code, § 2620, subd. (c)(3).)
- (2) Exhibit D to the account and report shows that \$1,470 of the attorney's fees requested is based on "Anticipated Services." It is recommended that the Court only approve the payment of attorney's fees actually incurred.

- (3) Petitioner seeks an order that the residue of the estate be distributed to the personal representative of the conservatee's estate. The identity of such person or entity is not identified in the petition.
- (4) A completed Notice of Hearing (Judicial Council Form GC-020) has not been filed.
- (5) Petitioner should submit a proposed order.

CASE: Probate Conservatorship of Patrick Ferrier
Case No. CV PC 08-164

It is recommended to approve the verified second account and report of conservator and to grant the petition for its approval and for the payment of the conservator's and attorney's fees.

CASE: Probate Conservatorship of Harry McClasky
Case No. CV PC 08-248

It is recommended to approve the Court Investigator's report.

CASE: Probate Conservatorship of Elizabeth Ohlemacher
Case No. CV PC 07-269

It is recommended to approve the verified first account and report of conservator and to grant the petition for discharge of conservator.

CASE: Probate Conservatorship of George Zoubok
Case No. CV PC 09-145

The proposed conservatee and counsel for the petitioner are directed to appear so that the Court may determine whether the proposed conservatee wishes to oppose the petition.

CASE: Estate of June Marie Geddes
Case No. CV PB 09-109

The following deficiencies are noted:

- (1) No proof of publication was filed;
- (2) No notice of hearing was filed.

Petitioner is to provide the proposed order.

CASE: Estate of Frederick Curry Jefferson
Case No. CV PB 09-142

If notice of the petition to administer the estate is filed, it is recommended to grant the petition for probate of the will and for letters testamentary and for authorization to administer the estate under the Independent administration of Estate Act.

CASE: In the Matter of the Gaddini 1991 Trust
Case No. CV P2 07-249

It is recommended that counsel appear in order to report on the status of the parties' settlement and the dismissal of this matter.